



Facility Management Market Analysis By Component Type (Solution & Services) By Deployment Type (On-Premises & Cloud) Organization Size (Small and Medium-sized Enterprises, Large Enterprises) By Vertical & By Region – Global Market Insights 2022-2032

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- ☐ Chemicals & Materials
- ☐ Food and Beverages
- ☐ Services and Utilities
- ☐ Energy, Mining, Oil, and Gas



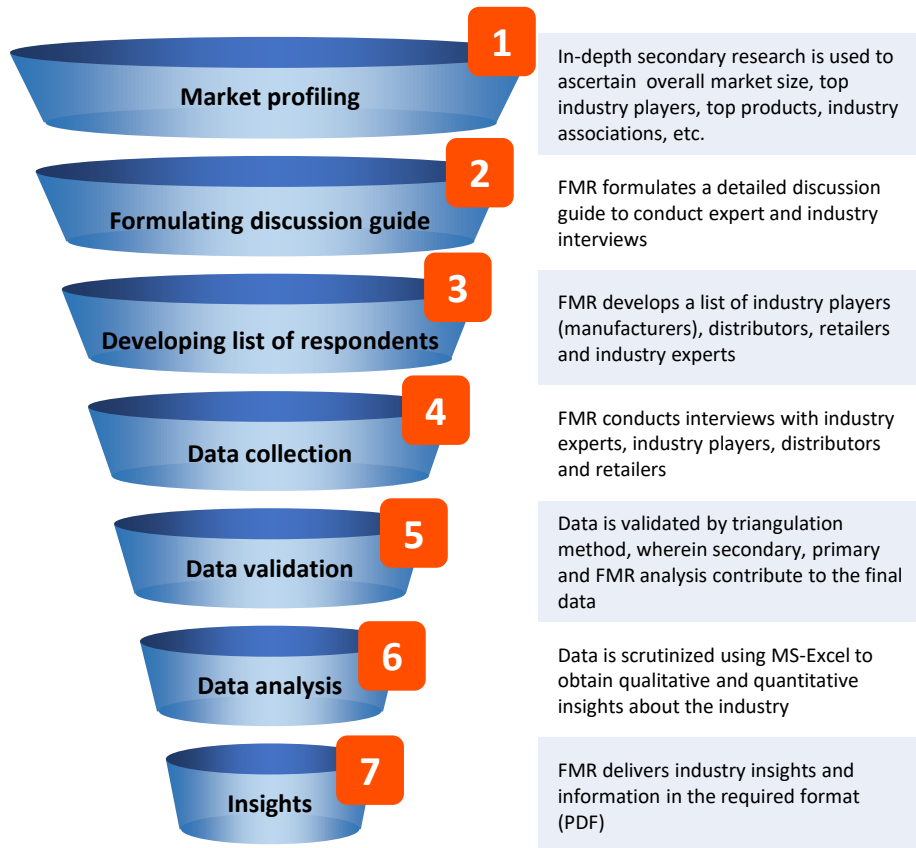
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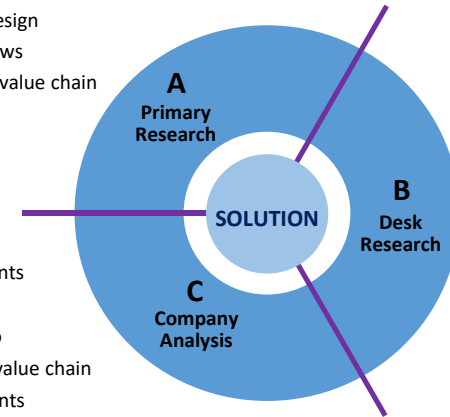


## Systematic Research Approach



- ☐ Identifying key opinion leaders
- ☐ Questionnaire design
- ☐ In-depth interviews
- ☐ Coverage across value chain

- ☐ Market participants
- ☐ Key strengths
- ☐ Product portfolio
- ☐ Mapping as per value chain
- ☐ Key focus segments



- ☐ Key industry experts
- ☐ Channel study
- ☐ Developments
- ☐ Market dynamics
- ☐ Products
- ☐ Conclusions

Primary Research #	Secondary Research #	Paid Publications#
<ul style="list-style-type: none"> <li><input type="checkbox"/> LinkedIn</li> <li><input type="checkbox"/> Zoominfo</li> <li><input type="checkbox"/> Salesforce</li> <li><input type="checkbox"/> Avention</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Company websites</li> <li><input type="checkbox"/> Company annual reports</li> <li><input type="checkbox"/> White papers</li> <li><input type="checkbox"/> Financial reports</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Factiva</li> <li><input type="checkbox"/> GBI</li> <li><input type="checkbox"/> Genios</li> <li><input type="checkbox"/> Meltwater</li> </ul>

# Report Scope & Segmentation

## Report Scope

The global facility management market was valued at US\$ 42.2 Billion in 2021, and is projected to register a Y-o-Y increase of 2.0% in 2022 to be valued at US\$ 47.5 Billion. During the 2022-2032 period of assessment, demand is expected to rise at a 12.5% value CAGR, likely to reach US\$ 153.7 Billion by the end of the said forecast period.

Overall, the facility management market landscape is poised to yield an absolute dollar opportunity worth US\$ 153.7 Billion until 2032. Construction and real estate will continue to flourish with documented CAGR 14.1% of from 2015-2021. Moreover, US will remain at the forefront, generating an opportunity worth US\$ 53.4 Billion during the forecast period.

Consistent upgradation of facility management to provide a seamless user experience is the need of the hour. By incorporating avant-garde breakthroughs, service providers are not only able to reduce operational costs, but also enhance their returns on investment. Furthermore, changing compliance and governance requirements are also widening the scope for application transformation services.

## Facility Management

### By component Type:

- Solution
- Integrated Workplace Management System
- Building Information Modeling
- Facility Operations and Security Management
- Facility Environment Management
- Facility Property Management
- Services
- Professional Services
- Managed Services

### By Deployment Mode:

- Cloud
- On-premises

### By Organization Size:

- Small and Medium-sized Enterprises
- Large Enterprises

### Region

- North America
- Latin America
- Europe
- South East Asia & Pacific
- China
- India
- Middle East & Africa

- The growth of the market is attributed to increase in construction activities across commercial and industrial sector in the country.
- china facility market is also influenced by growing focus on accreditation by adopting LEED certification. Also the infrastructure development is positively influencing the market growth.
- In advancement to this the increase in government investment in real estate sector would steer growth in China facility management market during forecast year.
- North and eastern region of china generate highest demand for facility management market. Chinese government has invested in these sector to generate the more revenue.
- As per Fact. MR's estimates, the Chinese market is poised to register a CAGR of 12.2% from 2022 to 2032, reaching US\$ 8.8 Billion and yielding a dollar opportunity worth US\$ 6.0 Billion.

[Get To Know More About The Market](#)

## Facility Management Market Players

- ☐ IBM
- ☐ Oracle
- ☐ SAP
- ☐ Trimble
- ☐ Fortive
- ☐ Infor
- ☐ MRI Software
- ☐ Planon
- ☐ Service Works Global
- ☐ Facilities Management Express (FMX)



**“SETTING GOALS IS THE  
FIRST STEP IN TURNING  
THE INVISIBLE INTO  
THE VISIBLE”**



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